**Test Case (TC\_001)**

**Advance Payments through Patient Advances using Easy Pay (New card)**

**Prerequisites:**

* Easy pay configured from device integration
* Easy Pay’s configured credentials are of test environment

**Workflow to enable Easy Pay payment configuration:**

Settings > Practice > My Practice Settings > Device Integration > Payment Gateway (Easy Pay) selected > Click on Save

**Workflow for advance payments:**

Patient > Select patient > Billing > Patient Advances > Collect Advances > Click on online payment

**Summary:**

Verify that payment is successfully processing from **Patient Advances**

|  |  |  |
| --- | --- | --- |
| **Sr. No** | **Steps to Execute** | **Data for Execution** |
| 1 | Login to CureMD application |  |
| 2 | Patient > Billing > Patient Advances > Collect Advances |  |
| 3 | Click on Online Payment |  |
| 4 | Select the Manual Entry button |  |
| 5 | Select credit card type from Card Type dropdown | MasterCard, Visa, etc. |
| 6 | Select credit card expiration month and date from dropdowns respectively | Year, Month, Day |
| 7 | Enter 16-digit credit card number in Card Number field | 4111111111111111 |
| 8 | Enter card holder’s name in Card Holder Name field |  |
| 9 | Enter the amount you want to pay as patient advances in Amount field | 35.65 |
| 10 | Click on Process |  |

**Expected Results:**

* **Co-insurance Receipt** is displaying after payment
* Co-insurance receipt is displaying **Successful** status against **Transaction**

The Advance payment is successfully processing on the basis of above expected results

**Test Case (TC\_002)**

**Advance Payments through Patient Advances using Easy Pay (Saving new card)**

**Prerequisites:**

* Easy pay configured from device integration
* Easy Pay’s configured credentials are of test environment

**Workflow to enable Easy Pay payment configuration:**

Settings > Practice > My Practice Settings > Device Integration > Payment Gateway (Easy Pay) selected > Click on Save

**Workflow for advance payments:**

Patient > Select patient > Billing > Patient Advances > Collect Advances > Click on online payment

**Summary:**

Verify that payment is successfully processing from **Patient Advances**

|  |  |  |
| --- | --- | --- |
| **Sr. No** | **Steps to Execute** | **Data for Execution** |
| 1 | Login to CureMD application |  |
| 2 | Patient > Billing > Patient Advances > Collect Advances |  |
| 3 | Click on Online Payment |  |
| 4 | Select the Manual Entry button |  |
| 5 | Select credit card type from Card Type dropdown | MasterCard, Visa, etc. |
| 6 | Select credit card expiration month and date from dropdowns respectively | Year, Month, Day |
| 7 | Enter 16-digit credit card number in Card Number field | 4111111111111111 |
| 8 | Enter card holder’s name in Card Holder Name field |  |
| 9 | Enter the amountyou want to pay as patient advances in Amount field | 35.65 |
| 10 | Click on Save this Card checkbox |  |
| 11 | Select Use till Date from calendar dropdown | Year, Month Day |
| 12 | Enter amount in Maximum Transaction Amount field | 1000 |
| 13 | Enter your Billing address in Address1 field | Main City Center |
| 14 | Enter City name in City field | New York |
| 15 | Enter two letter state name in State field | NY |
| 16 | Enter Zip code in Zip field | 10001 |
| 17 | Click on Process |  |
| 18 | Co-insurance receipt is displayed |  |
| 19 | Click on Signature Icon |  |
| 20 | Enter your signature in text box field | MAKhan |
| 21 | Click on Continue |  |

**Expected Results:**

* **Co-insurance Receipt** is displaying after payment
* Co-insurance receipt is displaying **Successful** status against **Transaction**

The Advance payment is successfully processing on the basis of above expected results

**Test Case (TC\_003)**

**Advance Payments through Patient Advances using Easy Pay (Using saved card)**

**Prerequisites:**

* Easy pay configured from device integration
* Easy Pay’s configured credentials are of test environment
* Card details should be saved prior to transaction

**Workflow to enable Easy Pay payment configuration:**

Settings > Practice > My Practice Settings > Device Integration > Payment Gateway (Easy Pay) selected > Click on Save

**Workflow for advance payments:**

Patient > Select patient > Billing > Patient Advances > Collect Advances > Click on online payment

**Summary:**

Verify that payment is successfully processing from **Patient Advances**

|  |  |  |
| --- | --- | --- |
| **Sr. No** | **Steps to Execute** | **Data for execution** |
| 1 | Login to CureMD application |  |
| 2 | Patient > Billing > Patient Advances > Collect Advances |  |
| 3 | Click on Online Payment |  |
| 4 | Select your required card by clicking the radio button |  |
| 5 | Enter the amount in Amount field | 36.65 |
| 6 | Click on Process |  |

**Expected Results:**

* **Co-insurance Receipt** is displaying after payment
* Co-insurance receipt is displaying **Successful** status against **Transaction**

The Advance payment is successfully processing on the basis of above expected results

**Test Case (TC\_004)**

**Advance Payments through Patient Advances using Easy Pay (Deleting all saved cards & paying via new card)**

**Prerequisites:**

* Easy pay configured from device integration
* Easy Pay’s configured credentials are of test environment
* Multiple Cards details should be saved prior to transaction

**Workflow to enable Easy Pay payment configuration:**

Settings > Practice > My Practice Settings > Device Integration > Payment Gateway (Easy Pay) selected > Click on Save

**Workflow for advance payments:**

Patient > Select patient > Billing > Patient Advances > Collect Advances > Click on online payment

**Summary:**

Verify that payment is successfully processing from **Patient Advances**

|  |  |  |
| --- | --- | --- |
| **Sr. No** | **Steps to Execute** | **Data for execution** |
| 1 | Login to CureMD application |  |
| 2 | Patient > Billing > Patient Advances > Collect Advances |  |
| 3 | Click on Online Payment |  |
| 4 | Delete saved card by clicking the cross icon next to card info. |  |
| 5 | Click on Yes |  |
| 6 | Repeat steps 4,5 for deleting all cards |  |
| 7 | Select the Manual Entry button |  |
| 8 | Select credit card type from Card Type dropdown | MasterCard, Visa, etc |
| 9 | Select credit card expiration month and date from dropdowns respectively | Year, Month, Day |
| 10 | Enter 16-digit credit card number in Card Number field | 4111111111111111 |
| 11 | Enter card holder’s name in Card Holder Name field | Lady Spencer |
| 12 | Enter the amount you want to pay as patient advances in Amount field | 8.50 |
| 13 | Click on Process |  |

**Expected Results:**

* **Co-insurance Receipt** is displaying after payment
* Co-insurance receipt is displaying **Successful** status against **Transaction**

The Advance payment is successfully processing on the basis of above expected results

**Test Case (TC\_005)**

**Advance Payments through Patient Advances using Global Pay (New card)**

**Prerequisites:**

* Global Pay configured from device integration
* Global Pay’s configured credentials are of test environment

**Workflow to enable Easy Pay payment configuration:**

Settings > Practice > My Practice Settings > Device Integration > Payment Gateway (Global Pay) selected > Click on Save

**Workflow for advance payments:**

Patient > Select patient > Billing > Patient Advances > Collect Advances > Click on online payment

**Summary:**

Verify that payment is successfully processing from **Patient Advances**

|  |  |  |
| --- | --- | --- |
| **Sr. No** | **Steps to Execute** | **Data for Execution** |
| 1 | Login to CureMD application |  |
| 2 | Patient > Billing > Patient Advances > Collect Advances |  |
| 3 | Click on Online Payment |  |
| 4 | Enter 16-digit credit card number in Card Number field | 4111111111111111 |
| 5 | Select credit card expiration month and date from dropdowns respectively | Year, Month, Day |
| 6 | Enter card CVV code in Security Code field | 765 |
| 7 | Enter the amount you want to pay in Amount field | 10.14 |
| 8 | Click on Make Payment |  |

**Expected Results:**

* **Co-insurance Payment** pop-up is displaying after payment
* **Co-insurance Payment** pop-up displays **Payment Successful!** with Amount Paid

The Advance payment is successfully processing on the basis of above expected results

**Test Case (TC\_006)**

**Advance Payments through Patient Advances using Global Pay (Saving new card)**

**Prerequisites:**

* Global Pay configured from device integration
* Global Pay’s configured credentials are of test environment

**Workflow to enable Easy Pay payment configuration:**

Settings > Practice > My Practice Settings > Device Integration > Payment Gateway (Global Pay) selected > Click on Save

**Workflow for advance payments:**

Patient > Select patient > Billing > Patient Advances > Collect Advances > Click on online payment

**Summary:**

Verify that payment is successfully processing from **Patient Advances**

|  |  |  |
| --- | --- | --- |
| **Sr. No** | **Steps to Execute** | **Data for Execution** |
| 1 | Login to CureMD application |  |
| 2 | Patient > Billing > Patient Advances > Collect Advances |  |
| 3 | Click on Online Payment |  |
| 4 | Enter 16-digit credit card number in Card Number field | 4111111111111111 |
| 5 | Select credit card expiration month and date from dropdowns respectively | Year, Month, Day |
| 6 | Enter card CVV code in Security Code field | 765 |
| 7 | Enter the amount you want to pay in Amount field | 10.14 |
| 8 | Click on save card on file checkbox |  |
| 9 | Click on Make Payment |  |

**Expected Results:**

* **Co-insurance Payment** pop-up is displaying after payment
* **Co-insurance Payment** pop-up displays **Payment Successful!** with Amount Paid

The Advance payment is successfully processing on the basis of above expected results

**Test Case (TC\_007)**

**Advance Payments through Patient Advances using Global Pay (Using saved card)**

**Prerequisites:**

* Global Pay configured from device integration
* Global Pay’s configured credentials are of test environment
* Card details should be saved prior to transaction

**Workflow to enable Easy Pay payment configuration:**

Settings > Practice > My Practice Settings > Device Integration > Payment Gateway (Global Pay) selected > Click on Save

**Workflow for advance payments:**

Patient > Select patient > Billing > Patient Advances > Collect Advances > Click on online payment

**Summary:**

Verify that payment is successfully processing from **Patient Advances**

|  |  |  |
| --- | --- | --- |
| **Sr. No** | **Steps to Execute** | **Data for Execution** |
| 1 | Login to CureMD application |  |
| 2 | Patient > Billing > Patient Advances > Collect Advances |  |
| 3 | Click on Online Payment |  |
| 4 | Select the required card from Saved Cards list |  |
| 5 | Enter the amount you want to pay in Amount field | 9.49 |
| 6 | Click on Make Payment |  |

**Expected Results:**

* **Co-insurance Payment** pop-up is displaying after payment
* **Co-insurance Payment** pop-up displays **Payment Successful!** with Amount Paid

The Advance payment is successfully processing on the basis of above expected results

**Test Case (TC\_008)**

**Void Advance Payments through Patient Advances**

**Prerequisites:**

* An advance payment submission should exist in patient advances done via online payment or open payment

**Workflow for void advance payments:**

Patient > Select patient > Billing > Patient Advances > Click on Void

**Summary:**

Verify that payment is successfully voided from **Patient Advances**

|  |  |  |
| --- | --- | --- |
| **Sr. No** | **Steps to Execute** | **Data for Execution** |
| 1 | Login to CureMD application |  |
| 2 | Patient > Billing > Patient Advances |  |
| 3 | Locate required advance payment |  |
| 4 | Click on the Void link in Action/Status column |  |
| 5 | Enter Comments in textbox field | Void this payment |
| 6 | Click on VOID |  |
| 7 | Click on Yes |  |

**Expected Results:**

* **Void Payment Receipt** is displaying after transaction
* **Void Payment Receipt** is displaying **Successful** status against **Transaction**
* Payment status changes to Voided

The Advance payment is successfully voided on the basis of above expected results

**Test Case (TC\_009)**

**Refund Advance Payments through Patient Advances**

**Prerequisites:**

* An advance payment submission should exist in patient advances done via open payment only

**Workflow for void advance payments:**

Patient > Select patient > Billing > Patient Advances > Click on Refund

**Summary:**

Verify that payment is successfully voided from **Patient Advances**

|  |  |  |
| --- | --- | --- |
| **Sr. No** | **Steps to Execute** | **Data for Execution** |
| 1 | Login to CureMD application |  |
| 2 | Patient > Billing > Patient Advances |  |
| 3 | Locate required advance payment |  |
| 4 | Click on the Refund link in Action/Status column |  |
| 5 | Enter amount in Amount to Refund field | Entered amount <= paid amount |
| 6 | Enter Comments in textbox field | Refund this amount |
| 7 | Click on REFUND |  |
| 8 | Click on Yes |  |

**Expected Results:**

* **If refunded amount is less than paid amount, Remaining column shows the amount remaining and status is still Refund (further refund can be made until refund is complete)**
* Payment status changes to Refunded only when complete amount is refunded

The Advance payment is successfully refunded on the basis of above expected results